PERPETUAL WEALTHFOCUS BLACKROCK TACTICAL GROWTH





BLACKROCK TACTICAL GROWTH INVESTMENT OPTION ('INVESTMENT OPTION')

Effective 28 March 2024, the investment guidelines for the Investment Option, as set out on page 17 of the Perpetual WealthFocus Investment Book dated 2 February 2024, change as follows:

INVESTMENT GUIDELINES

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	OLD	NEW
Australian equities	24.0%	28.0%
International equities	27.5%	25.0%
Emerging markets equities	7.5%	8.0%
Global listed infrastructure	5.0%	5.0%
International listed property	5.0%	5.0%
Australian fixed income	10.0%	8.5%
International fixed income	10.0%	7.5%
Australian corporate bonds	3.0%	5.0%
Gold	5.0%	5.0%
Cash ²⁸	3.0%	3.0%
(Foreign currency exposure	33.5%	34.0%)

²⁸May include cash, cash equivalents (including other BlackRock managed investment schemes) and allocation to investment strategies that have a cash benchmark, which may be used to implement security selection and active asset allocation views.

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MORE INFORMATION

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