

# Vince Pezzullo on gearing, activism and the outlook for equities – The Rate of Change

By Perpetual Asset Management

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What's driving the Australian equities market? That's something Perpetual's head of Australian equities, Vince Pezzullo, discussed recently.

He joined Murdoch Gatti on *The Rate of Change* podcast to discuss:

- the outlook for equities
- the nuances of gearing
- the impacts of weight-loss drugs on the healthcare sector
- how an activist approach to investing could create positive, long-lasting change (while also generating returns).

[Tune in to hear more from Vince and Murdoch.](#)

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