

Matt Sherwood: Concessions, yes...but the fallout is coming

By Perpetual Asset Management

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In his latest report, Perpetual's Matt Sherwood offers an outlook for global growth, recession risks and diversification.

• Find out more about <u>Perpetual's Multi Asset capabilities</u>

Since Donald Trump's "liberation day", the 2025 economic outlook has taken a dramatic turn.

According to Matt Sherwood, Head of Investment Strategy and Multi Asset at Perpetual, this new reality calls for a shift in perspective – a readiness to adapt and a recognition that yesterday's playbook may no longer suffice.

In his latest report - Concessions, yes...but the fallout is coming - Matt explains:

- The outlook for global growth and recession risks
- Perpetual's changing base case for the US in 2025
- Why investors may need to revisit their diversification strategy

Download his full report for more insights.



Matt Sherwood

Head of Investment Strategy BBus, MEc

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