



## Perpetual's DIY Super

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315  
Perpetual Trustee Company Limited ABN 42 000 001 007 AFSL 236643

This form can be used by members of the Self Managed Super Fund Service and members of the Small APRA Fund Service.

# NOMINATION OF BROKER AUTHORITY

## Applicant to complete:

superannuation  
fund name

account number

members' names

nominated  
broking firm

contact

## 1. Authorisation and acknowledgement

- 1.1 I/We authorise Perpetual Superannuation Limited or Trustee Company Limited (Perpetual) to accept and arrange settlement of contract notes received from the broker nominated above (Nominated Broker).
- 1.2 I/We have read and understood and accept the Terms and Conditions and Release and Indemnity contained in this Authority to Act.
- 1.3 I/We acknowledge that Perpetual may also settle on contract notes received as a result of trades placed by my authorised financial adviser (if any) as previously notified to Perpetual.

## 2. Terms and conditions

- 2.1 Prior to placing an order for a trade a member must confirm that there are sufficient shares or cash in the Fund to settle any trades placed.
- 2.2 A member, or their adviser, must provide notification to the member's Perpetual Account Manager (via fax or email) on the same day they are issued, that the Nominated Broker has been issued with trade instructions.
- 2.3 Upon receipt of the notification described in clause 2.2, Perpetual is authorised to act on any contract notes received from the Nominated Broker and is not responsible for any errors made by the Nominated Broker.

## 3. Release and indemnity

- 3.1 Subject to clause 3.2, I/we and my/our Nominated Broker irrevocably and unconditionally discharge and releases Perpetual from all actions, proceedings, claims, demands, liabilities, costs and expenses whatsoever in relation to or arising out of Perpetual settling trades placed by me/us in accordance with this arrangement (an 'Action') except to the extent to which the Action arises as a result of fraud, negligence or breach of trust by Perpetual.
- 3.2 Despite the discharge and release of Perpetual under clause 3.1, Perpetual shall remain entitled to the benefit of the indemnities granted by the trust deed of the Fund in respect of all liabilities, costs and expenses properly incurred by it in the execution or purported execution of the any of the powers, authorities and discretions conferred upon it under the Fund's trust deed including any action carried out in accordance with the arrangement described in this Authority to Act.

nominated broker signature		date
member/trustee signature		date
member/trustee signature		date
member/trustee signature		date
member/trustee signature		date

Note: For Self Managed Super Fund Service Members all trustees must sign this authority, for Small APRA Fund Service members all fund members must sign this authority if the fund does not have segregated member accounts.