

#### Perpetual Select Super Plan Perpetual Select Pension Plan

Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757 RSE L0001458 Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R105703

# Switch request

#### Please complete this form in black ink using BLOCK letters.

Please note that this form can only be used when switching to investment options available in the Select Super Plan or Select Pension Plan.

### 1. Member details (must be completed)

client number	account number
name	
phone (after hours)	phone (business hours)

## 2. Switch details

Switch from		Switch to	
name of investment option	\$ or %	name of investment option	\$ or %
Tota		Tota	1

There may be circumstances where we consider processing a switch will not be consistent with our duties as trustee of the Fund, such as where we consider that processing the switch is not in the best interests of members as a whole. In these cases, we may exercise our right to reject and not process your switch request. If this occurs, we will notify you.

## 3. Investment strategies

Your investment strategy is used for future additional investments (super only), existing savings plan (super only), pension payment drawdowns (pension only) and auto-rebalancing.

Please update my investment strategy to reflect my investment portfolio following the switch requested in section 2.

yes (default) no

If no selection is made, 'Yes' will be assumed.

## 4. Applicant signature and declaration

**Please note:** The terms and conditions for the investment options you have selected may differ from your previous selection. Please contact your financial adviser, call us on 1800 003 001 or visit our website at www.perpetual.com.au for a copy of the current Product Disclosure Statement with details of all available investment options.

