

## **Perpetual Select Pension Plan**

Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757 RSE L0001458 Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R105703415

# **Transfer authority**

### 1. Applicant details

You must complete a separate Transfer authority for each fund you are transferring from.

title	Mr Mrs	s Miss N	1s other	date o	f birth	/								
first name(s)														
last name														
tax file number <sup>1</sup>														
1 While you are not obliged to disclose your tax file number, there may be tax consequences if you do not provide it.														
gender	male	female												
phone (after hours)				phone (business hours)										
postal address														
suburb				state	post	code								
	If the addre	ess held by you	'FROM' fur	nd is different to your curren	t address, please g	ive details below.								
previous address														
suburb				state	post	code								

### 2. Fund details

FROM (transferring fund)	TO (receiving fund)												
fund name	fund name PERPETUAL'S SELECT												
	SUPERANNUATION FUND												
fund address	fund phone number  client number (if known)												
fund phone number	account number (if known)												
client number Australian business number (ABN) (if known) unique superanuation identifier	Australian business number (ABN)  unique superanuation identifier  5 1 0 6 8 2 6 0 5 6 3  P E R 0 4 0 5 A U												
Transfer amount													
I authorise the transfer of the total value or partia fund or policy to:  Equity Trustees Superannuation Limited, Perpetual Sele	of my benefit in the above superannuation ect Pension Plan, GPO Box 4171, Sydney NSW 2001.												
Please make cheque payable to: PIML - Select Pension - [insert name of applicant]													

#### 3. Authorisation

By signing this request form I:

- declare I have fully read this form and the information completed is true and correct
- am aware I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and do not require any further information
- discharge the superannuation provider of my 'FROM' fund of all further liability in respect of the benefits paid and transferred to my 'TO' fund.

I consent to the transfer of superannuation as described above and authorise the superannuation provider of each fund to give effect to this transfer.

first name(s)																
last name																
signature								c	late	T	/	Г	/	T	T	T



### **Perpetual Select Pension Plan**

Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757 RSE L0001458 Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R105703415

## **Compliance letter**

This letter can be provided to the fund you are rolling over from in order to confirm that Perpetual Select Pension Plan is part of a complying fund.

Level 18, Angel Place 123 Pitt Street GPO Box 4171

Sydney NSW 2001 Australia

www.perpetual.com.au

Investor service Phone 1800 003 001

To Whom It May Concern,

#### Perpetual's Select Superannuation Fund

Registrable Superannuation Entity (RSE) R1057034

Australian Business Number (ABN): 51 068 260 563

Superannuation Product Identification Number (SPIN): PER0405AU (Perpetual Select Account Based Pension)

Perpetual's Select Superannuation Fund (the Fund) is a complying superannuation fund constituted under a trust deed dated 1 March 1989 (as amended from time to time) (Trust Deed). The Trustee of the Fund is Equity Trustees Superannuation Limited.

The Trust Deed of the Fund complies with the preservation and portability standards currently imposed on complying superannuation funds under the Superannuation Industry (Supervision) Act 1993 and Regulations.

Yours faithfully

As Trustee for Perpetual Select Superannuation Fund Equity Trustees Superannuation Limited

This document is issued by Equity Trustees Superannuation Limited (ABN 50 055 641 757, RSE L0001458, AFSL 229757) as Trustee of the Perpetual Select Superannuation Fund ('the Fund') (ABN 51 068 260 563 RSE Registration R1057034).