



Contribution details – employers

superannuation fund name																	
account number																	
member name																	
employer name																	
total contribution amount	\$																
contribution frequency	one-off	<input type="checkbox"/>	monthly	<input type="checkbox"/>	quarterly	<input type="checkbox"/>	annually	<input type="checkbox"/>									
SG contribution	\$				employer salary sacrifice contribution	\$											
personal after-tax contribution	\$				employer other contribution	\$											
member name																	
SG contribution	\$				employer salary sacrifice contribution	\$											
personal after-tax contribution	\$				employer other contribution	\$											
member name																	
SG contribution	\$				employer salary sacrifice contribution	\$											
personal after-tax contribution	\$				employer other contribution	\$											
member name																	
SG contribution	\$				employer salary sacrifice contribution	\$											
personal after-tax contribution	\$				employer other contribution	\$											

SG contribution – These are employer contributions which are compulsory under superannuation legislation.

Employer salary sacrifice contribution – These are amounts paid by the employer (in addition to SG contributions).

Employer other contributions – These are amounts paid by the employer and are not SG or salary sacrifice contributions.

Personal after-tax contribution – Contribution made by the member for which a tax deduction is not claimed (also known as a non-concessional contribution).

Note: Please refer to the relevant Product Disclosure Statement and Continuous Disclosure and Important Information updates available on our website for further information on contribution caps.

Are you an Australian resident for tax purposes? yes no

signature of member/employer date / /



Contribution details – individuals

(To be completed by the person for whom the contribution is being made)

superannuation fund name																															
account number																															
member name																															
cash contribution amount	\$															in specie contribution amount	\$														

Contribution break-up

total contribution	\$															spouse contribution	\$														
personal non-concessional contribution	\$															personal concessional contribution	\$														

Personal concessional contribution – contributions made by the member for which they intend to claim a tax deduction (see below).

Personal non-concessional contribution – contributions made by the member for which a tax deduction is not claimed (also known as after-tax contribution).

Spouse contribution – contributions made by a member’s spouse. The contribution counts as a non-concessional contribution for the receiving spouse.

Note: Please refer to the relevant Product Disclosure Statement and Continuous Disclosure and Important Information updates available on our website for further information on contribution caps.

Tax deduction for personal contributions

I am eligible and intend to claim a tax deduction for my personal contributions of:

This is your notice to us, to be effective from the later of the date of this application or the date that you become a member of the fund, of the amount you intend to claim as a tax deduction in relation to Section 290-170 of the Income Tax Assessment Act 1997. We will deduct 15% contributions tax from this amount. This notice will be applicable for the current year unless you notify us in writing of your intention to vary this notice. We will send you an acknowledgement of the amount you wish to claim as a tax deduction which you will need to retain for tax purposes.

Note: We will contact you each year to confirm if you intend to claim a tax deduction for any personal contributions. You cannot claim a tax deduction or request to alter a previous tax deduction notification if you have commenced a pension using all or part of the contribution you wish to claim or alter.

Eligibility to contribute

- If applicable, I declare that I am eligible to make a personal contribution and acknowledge that if I am aged between 67 and 74 and if I intend to claim a personal tax deduction for the contribution, I will be required to meet the work test (whereby I must have worked at least 40 hours in a period of no more than 30 consecutive days during the financial year) or meet the work test exemption.
- If applicable, I am eligible to receive spouse contributions and acknowledge that I understand and satisfy the legislative requirements for such contributions.

Are you an Australian resident for tax purposes? yes no

signature of member date / /