Perpetual

Perpetual Small APRA Fund Service (SAF)

Equity Trustees Superannuation Limited ABN 50 055 641 757, AFSL 229757, RSE L0001458 (ETSL)

Request to transfer out fund

1. Fund details

superannuation fund name

fund account number

2. Member details

title Mr ☐ Mrs ☐ Miss ☐ Ms ☐ other

first name(s)

last name

address

suburb state postcode

date of birth certified photo ID previously provided ☐ certified photo ID attached ☐

title Mr ☐ Mrs ☐ Miss ☐ Ms ☐ other

first name(s)

last name

address

suburb state postcode

date of birth certified photo ID previously provided ☐ certified photo ID attached ☐

title Mr ☐ Mrs ☐ Miss ☐ Ms ☐ other

first name(s)

last name

address

suburb state postcode

date of birth certified photo ID previously provided ☐ certified photo ID attached ☐

2. Member details (continued)

title ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ other

first name(s)

last name

address

suburb state postcode

date of birth certified photo ID previously provided ☐ certified photo ID attached ☐

3. Full name and street address of new trustee(s)

Where required this information will be used to prepare the Deed of Retirement and Appointment of Trustee.

name

address

suburb state postcode

name

address

suburb state postcode

name

address

suburb state postcode

name

address

suburb state postcode

4. New registration details

The address below will be the registered address used for all fund assets. This information is used to transfer your fund's assets and must be completed.

name

designation

address

suburb state postcode

Note: Designation is the Fund name. For example, ABC Pty Limited <My Family Super Fund>

5. Full name and address of new administrator

Please complete this section if you wish all correspondence to be sent to the administrator.

name					
address					
suburb		state		postcode	

6. Asset transfer

This information is used to transfer assets and must be provided for the transfer to proceed.

CHESS sponsored

PID number	
HIN	
broker name	

If not CHESS sponsored, will be Issuer sponsored

7. Transfer of cash

Direct deposit details

bank name			
account name			
BSB number		account number	

8. Member/trustee instruction

I instruct ETSL to commence the transfer out of my fund as detailed in this form (all fund members must sign below):

Member 1: name in full			
signature		date	
Member 2: name in full			
signature		date	
Member 3: name in full			
signature		date	
Member 4: name in full			
signature		date	

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