

## **Investment instruction**

To be completed by the Member or their previously authorised financial adviser. Please complete this form in black ink, using BLOCK letters.

Investment details						
superannuation fund name						
account number						
member name						
Adviser details	3					
financial adviser						
dealer group						
Buy/sell	Name of investment/security	ASX/APIR code	number of shares/units	\$ amount (est)	already placed with broker Y/N	
			Total (\$)			
Asset holding: Segregated Unsegregated						

## **Confirmations and undertakings**

Please arrange for the sale/redemption and/or the purchase/lodgement, of the investments listed above, from my member account within the above named superannuation fund.



Note: If the fund does not have segregated member accounts all members of SAF Service must sign this form.

## Office use only

PACT code	Transacted by	Date ordered placed	within strategy
Authorised by			
signature		date	/ /

The Perpetual Small APRA Fund Service (SAF) offer members the ability to recommend specific investments to the trustee. For SAF Service members provided the request complies with the various provisions of SIS, the trust deed and the trustee's Investment Policy ETSL as trustee is able (but not bound) to act on this request after receipt of your instructions. If for any reason we cannot act on a request, we will notify you. We will use reasonable endeavours to give effect to your request as soon as practicable, however we are not responsible for delays beyond our control. We will only act on buying instructions if there are sufficient cleared funds available in your cash account. We will contact you if the funds are not available.

When you sell investments the proceeds will be credited to your cash account within the fund.