

# PERPETUAL DIVERSIFIED REAL RETURN CHANGES TO INVESTMENT GUIDELINES

30 September 2015

## PERPETUAL DIVERSIFIED REAL RETURN

The investment guidelines for Perpetual Diversified Real Return will change effective 30 September 2015

### INVESTMENT GUIDELINES

	OLD	NEW
Australian equities <sup>1</sup>	0-15 %	0-50%
Global equities <sup>1</sup>	0-40 %	0-50 %
Private market investments	0-20 %	No Change
Global Fixed Income (Incl. Australia)	0-70 %	No Change
Specialist Credit	0-25 %	Removed <sup>2</sup>
Commodities	0-15 %	No Change
Other investments	0-15 %	0-30%
Property	0-15 %	No Change
Cash & enhanced cash	0 -100%	No Change

1. Maximum 70% in equities
2. Specialist Credit is now part of Other investments

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### More information

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